



הבורסה לניירות ערך תל אביב
TEL AVIV STOCK EXCHANGE

TASE MAIN INDICATORS (US\$ terms)

(January 31, 2024)

| | | |
|--|--------------------------|-------------------------|
| 1. <u>Market Capitalization</u> (US \$ billions) | | |
| | <u>31.12.2023</u> | <u>31.1.2024</u> |
| Shares & Convertibles (excluding ETFs) | 262.6 | 260.7 |
| Government Bonds ⁽¹⁾ | 168.7 | 168.8 |
| Corporate Bonds (excluding ETFs) | 123.1 | 125.7 |
| Treasury Bills | 84.0 | 79.0 |
| ETFs | <u>36.3</u> | <u>37.1</u> |
| Total | 674.7 | 671.3 |
| 2. <u>Average Daily Trading Volume</u> (US \$ millions) (Including off-the exchange) | | January |
| | <u>2023</u> | <u>2024</u> |
| Shares & Convertibles (including ETNs) | 542 | 472 |
| Government Bonds | 789 | 1,028 |
| Corporate & Structure Bonds (including ETNs) | 276 | 319 |
| Treasury Bills | 379 | 520 |
| Derivatives (Thousands of contracts) | | |
| TA-35 Index Monthly Options | 61 | 50 |
| TA-35 Index weekly Options | 47 | 58 |
| Currencies Options | 36 | 27 |
| 3. <u>Change of Indices</u> (US \$ terms) | | January |
| | <u>2023</u> | <u>2024</u> |
| TA-35 | 0.7% | -2.1% |
| TA-125 | 1.0% | -1.6% |
| TA-SME60 | 3.8% | 4.4% |
| TA Tech-Elite | 10.6% | -0.6% |
| General Share Index | 1.7% | -0.7% |
| All-Bond Index | 0.7% | -0.3% |
| Tel Gov - CPI linked | -3.3% | -0.9% |
| Tel Gov - Non Linked | -1.6% | -0.5% |
| Corporate & Structure Bonds – CPI linked | 3.1% | 0.2% |
| Corporate & Structure Bonds – Currency linked | 9.6% | 1.9% |
| 4. <u>Capital Raised</u> (US \$ millions) | | January |
| <u>Shares & Convertibles</u> | <u>2023</u> | <u>2024</u> |
| Amount Raised ⁽²⁾ | <u>2,794</u> | <u>117</u> |
| Thereof: Issues in Israel | 2,341 | 117 |
| Thereof: Issues abroad | 453 | - |
| Number of Issues to public | 68 | 5 |
| Numbers of IPOs | 1 | 1 |
| Amount raised in IPOs (US \$ millions) | 41 | 14 |
| Numbers of New Dual-listing companies | 2 | - |
| Numbers of Reverse mergers | 2 | - |
| | | January |
| <u>Bonds</u> | <u>2023</u> | <u>2024</u> |
| Government Bonds | | |
| – Issues in Israel ⁽¹⁾ | 23,389 | 5,140 |
| – Redemptions | <u>-21,548</u> | <u>-2,174</u> |
| Government Bonds - Net | 1,841 | 2,966 |

| | 2023 | January 2024 |
|--|--------------|-------------------------|
| <u>Corporate Bonds</u> | | |
| Issues to Public ⁽²⁾ | 21,551 | 3,558 |
| TASE UP bonds ⁽³⁾ | 2,634 | - |
| Number of Issues to public | 137 | 30 |
| <u>Structured Bonds</u> | 3,149 | - |
| 5. <u>Number of Listed Companies and Securities (31.1.2024)</u> | | |
| <u>Listed Companies</u> | | |
| Shares & Convertibles | 538 | |
| Thereof: Dual listed | 50 | |
| Bonds | 87 | |
| ETFs and structured bonds | 13 | |
| Total | 638 | |
| <u>TASE UP Companies</u> | | |
| Shares | 2 | |
| Bonds | 21 | |
| <u>Listed Securities</u> | | |
| <u>Shares & Convertibles</u> | | |
| Shares | 539 | |
| Warrants | 64 | |
| Convertible Bonds | 28 | |
| TASE UP shares | 2 | |
| ETFs | 332 | |
| <u>Cross listed ETFs</u> | <u>25</u> | |
| Total | 990 | |
| <u>Bonds</u> | | |
| Gov't Bonds | 35 | |
| Corporate Bonds | 674 | |
| TASE UP bonds | 48 | |
| Structure Bonds | 12 | |
| ETFs | 156 | |
| <u>Cross listed ETFs</u> | <u>11</u> | |
| Total | 936 | |
| Matual Funds | 1,797 | |

- 1) Excluding borrowed bonds from the Government Bonds Lending Facility.
- 2) Including direct offers, private placements and exercise of warrants. Excluding ETFs.
- 3) Including money raised abroad.

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